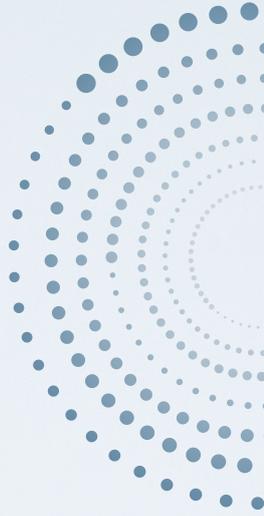




FINANCIAL SERVICES



Odoo ERP for Financial Services & Institutions

Streamline your financial operations — from loan management and client onboarding to accounting, risk tracking, and regulatory compliance, all in one smart platform.





KEY BENEFITS

- Consolidate financial operations
- Improve customer onboarding efficiency
- Generate real-time financial reports
- Regulatory compliance and audit-ready

MODULES:



Accounting



CRM



Document
Management



Helpdesk



Project



Sales

Features:

**MULTI-CURRENCY,
MULTI-COMPANY
SUPPORT**

**CUSTOMER
KYC
WORKFLOWS**

**PAYMENT AND
LOAN
TRACKING**

**DASHBOARD
FOR FINANCIAL
KPIs**

**AUDIT TRAILS
AND DOCUMENT
LOGS**



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Let's discuss how Odoo ERP can help your institution streamline loan processing, client onboarding, compliance, and accounting — all in one integrated platform.

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